1) Unless otherwise specified, the eState Plan™ Revocable Living Trust (RLT) will ALWAYS identify Nevada as the situs of the trust REGARDLESS of where the client/grantor is domiciled and whether or not the (successor) trustee is located in Nevada:

NRS Chapter 164.045

2) The eState Plan™ Dynamic Trust Portfolio can be implemented, including complete document set execution with full assignment of assets/property to the trust (i.e., funding the trust) through “Asset Transfer Ledgers”, using electronic signature (ESIGN) technology:

NRS Title 59 / Chapter 719

3) With the eState Plan™ RLT formats, the Trust Protector & Trust Investment Advisor powers are built into the documents wherein the grantor’s trust protector and trust investment advisor appointments can be legally applied and are statutorily enforced:

NRS 163.5536

4) Multi-generational holding trust applications may be used to extend the life of trusts beyond the time-period prescribed under the rule-against-perpetuities for up to 365 years after the initial creation of the trust (date of decease of the [surviving] grantor):

NRS 111.1031

5) The Durable Power of Attorney Over Assets document included in the eState Plan™ can be implemented and established under Nevada law even if the principal is not a citizen of Nevada either at the time of implementation or when the DPAOA may be utilized:

NRS 162A.240

6) Nevada law recognizes the highest levels of “spend-thrift” trust protection available among the 50 states. Aggressive, codified spend-thrift trust laws equate to a “pro-trust” environment that serves the primary purpose of carrying out the intentions of the grantor in the event of a legal controversy:

NRS Chapter 166

7) Nevada is a “zero income / zero capitals gains tax” state and therefore does not assess income or capital gains taxes on any trust sitused in Nevada. Therefore, if a Nevada-sitused trust retains non-distributed income or capital gain, the trust will not be liable for a state income or capital gains tax (which is at double-digit percentages in certain other states) on undistributed, otherwise federally-taxable earnings or capital gains:

Title 32 / Chapter 360